NOTICE OF SPECIAL MEETING JOHNSTOWN NORTH METROPOLITAN DISTRICTS NOS. 1-3

NOTICE PURSUANT TO § 32-1-903(3), C.R.S.: The Board of Directors of **JOHNSTOWN NORTH METROPOLITAN DISTRICT NO. 2** intends to make a final determination to issue general obligation indebtedness consisting of an amendment to a resolution authorizing its Limited Tax General Obligation Refunding and Improvement Bonds, Series 2022A (the "Series 2022A Bonds") and Subordinate Limited Tax General Obligation Refunding Bonds, Series 2022B (the "Series 2022B Bonds" and, collectively with the Series 2022 Bonds, the "Series 2022 Bonds"), for the purpose of refunding general obligation indebtedness of Johnstown North Metropolitan District No. 1 and funding or reimbursing additional costs of public improvements, which Series 2022 Bonds are to be secured by a lien on pledged revenue, including a debt service mill levy imposed upon all taxable property within District No. 2.

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of Johnstown North Metropolitan District, Larimer County, Colorado, has been scheduled for Tuesday October 18, 2022 at 10:00 a.m. by MS Teams and at Pinnacle Consulting Group Inc. 550 W. Eisenhower Blvd. Loveland, CO 80537. At such meeting, the Boards shall conduct the regular business of the Districts and any other business which may come before the Boards. All meetings are open to the public. The Boards reserve the right to adjourn to an executive session to discuss items allowed under C.R.S. 24-6-402(4).

Board of Directors	Office:	Term Expiration
Kim Perry	President & Chairperson	May 2025
Abby Kirkbride	Vice President/Assistant Secretary	May 2023
Josh Kane	Treasurer/Secretary	May 2023
Sam Salazar	Asst. Secretary/Asst. Treasurer	May 2025
Tim DePeder	Asst. Secretary/Asst. Treasurer	May 2023

Click here to join the meeting (Please press the control key and click to access hyperlink) https://tinyurl.com/yf888zhu (This link can be copied into your web browser) +1 720-721-3140; Conference ID: 210 910 821# (if joining the meeting by phone)

I. ADMINISTRATIVE ITEMS

- A. Call to Order.
- B. Declaration of Quorum/Director disclosure of any potential conflicts of interest.
- C. Approval of Agenda.
- D. Public Comment on Non-Agenda Items. Comments are limited to Three (3) minutes per speaker.

II. FINANCIAL ITEMS

A. Consideration and Approval by Johnstown North Metropolitan District No. 2 (District No. 2") of an Amendment to a Resolution Authorizing its Limited Tax General Obligation Refunding and Improvement Bonds, Series 2022A (the "Series 2022A Bonds") and Subordinate Limited Tax General Obligation Refunding Bonds, Series 2022B (the "Series 2022B Bonds" and, collectively with the Series 2022 Bonds, the "Series 2022 Bonds"), for the purpose of refunding general obligation indebtedness of Johnstown Metropolitan District No. 1 and funding or reimbursing additional costs of public improvements, which Series 2022 Bonds are to be secured by a lien on pledged revenue, including a debt service mill levy imposed upon all taxable property within District No. 2.

III. LEGAL ITEMS

IV. DISTRICT MANAGER ITEMS

V. OTHER MATTERS

VI. EXECUTIVE SESSION, pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items, if necessary.

VII. ADJOURNMENT

JOHNSTOWN NORTH METROPOLITAN DISTRICT NO. 1 JOHNSTOWN NORTH METROPOLITAN DISTRICT NO. 2 JOHNSTOWN NORTH METROPOLITAN DISTRICT NO. 3

> By /s/Kieyesia Conaway Administrator for the District